

ARIZONA FIDUCIARIES ASSOCIATION, INC.

Membership Application

Instructions: Please complete this application and return to the Membership Chairman at P.O. Box 1892, Sun City, Arizona 85372, with a check or money order payable to "Arizona Fiduciaries Association, Inc. Annual dues are \$60. Per Article Ten, Section 2 of the By-Laws, "Dues shall be payable in advance of the first day of October each year. Dues of a new member shall be prorated from the first day of the month in which such new member joins AFA." Example: Member joining on May 5th will pay a prorated membership of \$25 for the 5 months remaining prior to October 1st. Annual dues are reduced to \$45 for members of the National Guardianship Association.

Type of Applicant: ☐ *Public Fiduciary ☐ **Private Fiduciary ☐ Individual

| | | |
|----------------------------|--------------|---------------|
| Name: _____ | | |
| Address: _____ | | Apt. _____ |
| City: _____ | State: _____ | Zip: _____ |
| Mailing Address: _____ | | |
| City: _____ | State: _____ | Zip: _____ |
| Phone: _____ | Fax: _____ | E-Mail: _____ |
| Place of Employment: _____ | | Phone: _____ |

Years as a fiduciary in Arizona: _____ Other Locations: _____

Briefly describe your background in the fiduciary field:

Briefly describe any specialized training related to fiduciary work:

Have you ever been removed for cause as a guardian, conservator or personal representative? If yes, please explain:

I hereby attest that I am an adult citizen of United States of America. I have not been convicted of a felony and have not been found civilly liable in any action that involved fraud, misrepresentation, material omission, misappropriation, theft or conversion. I further certify that the facts detailed in this membership application are true to the best of my knowledge.

Signature of Applicant

Date: _____

* Public Fiduciary – An individual appointed by a county board of supervisors to represent the interests of persons or decedents' estates in need of guardianship, conservatorship or public administration for whom there is no person or corporation qualified and willing to act in such capacity.

** Private Fiduciary – A person who, for a fee, serves as a court-appointed guardian or conservator for one or more persons who are unrelated to the fiduciary. A person who, for a fee, serves as a court appointed personal representative and who is not related to the decedent, is not nominated by a power conferred in a will or is not a devisee in the will.